

บริษัท ชินพูน อิเลคทรอนิกส์ (ประเทศไทย) จำกัด (มหาชน) CHIN POON ELECTRONICS (THAILAND) PUBLIC COMPANY LIMITED

152 หมู่ 5 สวนอุตสาหกรรมบางกะดี, ถนนติวานนท์, ปทุมธานี 12000 เลขประจำตัวผู้เสียภาษี 0107536000561 สำนักงานใหญ่
152 MU 5, BANGKADI INDUSTRIAL PARK, TIWANON ROAD, PATHUMTHANI 12000, THAILAND
TEL. 66-2-501 1241-6 FAX. 66-2-106-3110 www.chinpoon.com

Date: 10th November, 2023
Subject: Notice of the Extraordinary General Meeting of Shareholders No. 1/2023
To: Shareholders
Enclosures: 1. Copy of the minutes of the 2023 Annual General Meeting of Shareholders
2. Proxy forms
3. Map of place of the Meeting

NOTICE is hereby given that the Extraordinary General Meeting of Shareholders No. 1/2023 (the **EGM**) be held on 8th December 2023 at 9.30 a.m. at the Company's Meeting Room 1st Floor, no. 152 Moo 5, Bangkadi industrial park, Tiwanon road, Tumbol Bangkadi, Amphoe Muang Pathum Thani, Pathum Thani province, to consider the following agenda:

Agenda item no. 1 **To certify the minutes of the 2023 Annual General Meeting of Shareholder held on 28th April 2023**

Facts and Rationale The minutes of the 2023 Annual General Meeting of Shareholders was held on 28th April 2023, the copy of such minutes of 2023 Annual General Meeting of Shareholders is set out in the Enclosure No. 1.

Board's Opinion That the minutes of the 2023 Annual General Meeting of Shareholders was held on 28th April 2023, has been properly and correctly recorded in accordance with the resolutions of the AGM, be certified and proposed to the EGM for further consideration.

Agenda item no. 2 **To consider and approve the increase of the Company's registered capital and the amendments to Clause 4 of the Company's Memorandum of Association to reflect the capital increase**

Facts and Rationale the Company would increase its registered capital for another Baht 705,882,332, divided into 705,882,332 shares at the par value of Baht 1 each, from the existing registered capital of Baht 833,404,917 to be new registered capital Baht 1,539,287,249 divided into 1,539,287,249 shares at the par value of Baht 1 each.

As to reflect the increase of the Company's registered capital, the amendments of the Company's Memorandum of Association is required by the Public Company Act. The Chairman proposed that the amendments to Clause 4 of the Company's Memorandum of Association shall be as follows:

Clause 4. The registered capital Baht 1,539,287,249 (Baht One Thousand Five Hundred and Thirty Nine Million Two Hundred and Eighty Seven Thousand Two Hundred and Forty Nine)

Divided into	1,539,287,249 shares	(One Thousand Five Hundred and Thirty Nine Million Two Hundred and Eighty Seven Thousand Two Hundred and Forty Nine shares)
At the par value of	Baht 1	(Baht One) each
Categorized into		
Ordinary shares	1,539,287,249 shares	(One Thousand Five Hundred and Thirty Nine Million Two Hundred and Eighty Seven Thousand Two Hundred and Forty Nine shares)
Preferred shares	- None-	(-)

Board's Opinion That the increase of the Company's registered capital and the amendments to Clause 4 of the Company's Memorandum of Association so as to reflect the capital increase according to the above, be approved and proposed to the shareholders' meeting for further consideration and approval.

Agenda item no. 3 To consider and approve the allotment of issued shares in amount of 705,882,332 shares

Facts and Rationale

Due to the increase of the Company's registered capital approved in Agenda item no. 2 above, the Board of Directors proposed that the Meeting consider and approve the allotment of 705,882,332 new ordinary shares at the par value of Baht 1 each, in one or several tranches, to existing shareholders by way of rights issue, whose names appear in the share register book on 17th November 2023 with subscription ratio of 1.180657 existing shares to 1 new shares (Any fraction of the allotment of such new shares would be disregarded) at the offering price of Baht 1.70 per share.

Any unsubscribed shares from the subscription by the existing shareholders (**Unsubscribed Shares**) would during the subscription period be re-allotted to the shareholders, who wished to subscribe such Unsubscribed Shares in excess of their entitlement, in proportion to their shareholding at the same offering price. Such Unsubscribed Shares would be re-allotted to the shareholders, who wished to subscribe such Unsubscribed Shares only when there were new ordinary shares remaining from the allotment to existing shareholders who had already completed their subscription under rights issue. The subscription period of new shares would be between 20th December 2023 and 26th December 2023 (totaling 5 business days). The Chairman of the Board of Directors or his designated person would be authorized to amend and/or determine the closing date of the Company's share register book in order to determine the names of shareholders who are entitled to subscribe for new ordinary shares, and subscription period, as well as to determine terms and all other details relating to the offer of such unsubscribed shares to the shareholders who wished to subscribe for excess rights shares in proportion to the shareholding of each of such shareholders until no new shares remained unsubscribed.

If the number of the Unsubscribed Shares are sufficient for allotting to all shareholders subscribing for excess rights shares, the Unsubscribed Shares might be allotted to each shareholder subscribing for excess right according to the

number of shares specified in his/her subscription. Any new ordinary shares remaining unsubscribed at this stage would be proposed for the consideration of the shareholders' meeting for further capital reduction.

The Chairman of the Board of Directors or his designated person would be also authorized to amend wording or statement in any documents ie. minutes of shareholders' meeting, the Memorandum of Association and/or applications and/or carry out any acts in order to comply with the registrar's advice in applying for registration of the Company's capital increase to the Business Development Department, Ministry of Commerce.

Board's Opinion That the allotment of new shares according to the above details, be approved and proposed to the shareholders' meeting for further consideration and approval.

Agenda item no. 4 Other business (if any)

You are therefore cordially invited to attend the Meeting at the date, time and place above. Any shareholder who wishes to appoint the proxy to attend and vote on his/her behalf, please complete the attached proxy form (Form B.) and submit it to the Company before attending the Meeting.

You are kindly requested to submit the completed Proxy Form (attached with Baht 20 stamp duty) to the Company on or before 6th December 2023 or submit to the Chairman of the meeting or any other persons who have been appointed from the Chairman before the meeting started



Yours faithfully,

(Mr. Chen Jung Kun)

Director